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## 2. SAFETY REQUIREMENTS

### 2.1 Certification

This instruction document is for special versions of Kinetrol's EL electro pneumatic positioner which are certified for use in areas with a risk of explosion. The unit is approved by Baseefa as intrinsically safe (IS) to the European classification Ex ia IIC T4 Ga in accordance with ATEX directive 2014/34/EC allowing it to be used in non mining Zone 0 areas, provided it is installed according to approved procedures - see relevant pages of EC-Type Examination Certificate No.
Baseefa03ATEX0098X - issue 6 reproduced in this document and Harmonised European Standard EN IEC 60079-0:2018 and EN 60079-11:2012. It is also approved to equivalent IECEx standards and UKCA Certificate no. IECEx BAS 13.0117X as shown reproduced in this document.

### 2.2 Barrier

The unit is powered by compressed air and positioning is controlled by a $4-20 \mathrm{~mA}$ signal. The angle retransmit option is also loop powered, requiring 8 to 24 volts to drive the $4-20 \mathrm{~mA}$ current through it. In hazardous area applications, electrical sources for both circuits must be located outside the hazardous area and the currents passed through two separate approved 28 v 300 ohm shunt zener diode barrier devices as defined on page 16 of these instructions. These will act to prevent dangerous levels of electrical energy being available inside the hazardous area.

Without approved 28 v 300 ohm barriers, the positioner is not safe in a hazardous area.

### 2.3 Identification

IS approved positioners are identified by a black anodised aluminium label attached to the lid. This is reproduced as Figure 10 on page 14 of this document. Non-IS versions carry a red label.

Do not use positioners with red labels in hazardous areas.

### 2.4 Limit Switches and Proximity Sensors

If the unit is fitted with the limit switch option, each limit switch must also be connected via a suitable barrier. This could make in total up to four possible circuits, each of which must be electrically isolated from each other. If proximity sensors are fitted in place of the limit switches, then these again must be connected separately and electrically isolated and wired via a suitable barrier as defined in section 3.3 and on page 16.

Without approved barriers, these switches are not safe in a hazardous area.

### 2.5 Environment Conditions

The ambient temperature range allowed for use of this equipment is $-20^{\circ} \mathrm{C}$ to $70^{\circ} \mathrm{C}$. It is the responsibility of the user to ensure that the environmental conditions are compatible with the materials used in the construction of this device. If in doubt, contact Kinetrol.

### 2.6 Vibration Resistance

Maximum mounting sinusoidal vibration is 4 g at a maximum frequency of 100 Hz in any direction.

### 2.7 Dust Atmosphere

The use of the EL positioner does not extend to dust atmospheres. It is recommended that the unit surface is occasionally wiped clean to prevent dust build up.

### 2.8 Optional Clearcone Monitor

The fitting of a special version of the clearcone monitor is allowed within the ATEX approval of the positioner. It has an electrically conductive surface which prevents the build up of static electricity. It must be factory fitted with the positioner, although spare parts can be fitted if it becomes damaged.

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## 3. INSTALLATION

### 3.0 Introduction

Positioners can be supplied direct-mounted, or ready to be direct-mounted, onto Kinetrol rotary actuators, or in standalone (discrete) form for fitting via a mount kit to any 90 degree rotary actuator. If the positioner is supplied ready mounted on an actuator, sections 3.1 and 3.2 can be bypassed. Positioner-type Kinetrol actuators (ready for direct mounting of positioners) are available in models 03 to 15 inclusive.

These instructions cover the possible use of both metal and moulded feedback coupling. It is expected that most units will contain a moulded coupling.
3.1 Mounting of Direct Mounting Units onto Kinetrol Positioner-Type Actuators

3.1.1 Move actuator vane to mid travel position, with its output square as shown in Figure 1. This is essential to prevent subsequent error in orienting positioner square.
3.1.2 Remove positioner cover, and undo the five M4 slot-headed screws holding the red plastic carrier plate into the body. Disconnect the two wires to the servo valve, and lift out the whole carrier plate assembly complete with shaft and circuit etc.
3.1.3 Bolt the positioner body to the actuator in the orientation shown in Figure 1, taking care that O-rings are in place to seal the ports into the actuator, and that the actuator shaft is centred in its hole.
3.1.4 (a) Metal coupling versions on 07 and larger models: fit anti-backlash spring over one corner of the actuator square as shown in Figure 2.
(b) Moulded coupling versions: on all direct mount versions, loosen central screw in coupling shaft so that the collet is not closed, and fit coupling over shaft square.
3.1.5 Observe the range of motion available to the positioner shaft, limited by the correct running of the potentiometer quadrant wheel, driven by the stainless steel strap (see Figure 3). Fit the carrier plate/shaft assembly back into the positioner box with the shaft near mid-range, "feeling" the female square in the positioner shaft onto the male actuator square while maintaining its position near mid range. It is essential that the two shafts are correctly oriented relative to each other, since if they are 90 degrees out, the quadrant wheel can be forced too far and damage done to the drive mechanism during subsequent actuator movements. It is possible to fit the positioner correctly with the actuator square at one end of its travel, but experience indicates a high probability of mistaking the direction of movement of the actuator - hence it is strongly advised that the positioner be fitted with the actuator square at the mid-travel position, where there is no ambiguity possible. Moulded coupling version: Ensure coupling is fully engaged before tightening the central screw (torque to 6 lbf in. to 8 lbf in. / 0.7 Nm to 0.9 Nm ) to close the collet and therefore removing any backlash.

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### 3.2 Mounting of Discrete Positioner

Design and manufacture of the mount kit between positioner and actuator is outside the scope of this document. It is essential that the shaft of the actuator is well aligned with the positioner shaft, and that the two are coupled together with a minimum of backlash - any backlash acts to deteriorate the performance of the positioner/actuator combination.

It is also essential that the 90 degree travel of the actuator moves the positioner shaft through the correct 90 degree range of travel. The easiest way to ensure that this happens is to mount the discrete unit with the lid and indicator in place set both the actuator and positioner to mid travel, and mate the two in this orientation. Don't take any chances with this, since misorientation of the positioner shaft and consequent movement beyond its designed range of travel will probably result in damage to the positioner pot drive mechanism. With moulded coupling versions, the Namur drive or Kinetrol square option is an insert in the coupling which can be removed by releasing the central screw.

### 3.3 Air and Electrical Connections.



### 3.3.1 Air supply.

Connect air supply (pressure between 3.5 and 7 bar, 50 and 100 psi.) to the supply port. It is essential that the air is clean, dry and oil-free. Quality class 6.4 .4 (according to ISO standard 8573-1:2010) is easily adequate - this implies 5 micron max. particle size, $3^{\circ} \mathrm{C}$ dew point max., and $5 \mathrm{mg} / \mathrm{cubic}$ metre max. oil content. If ambient temperature is lower then $8^{\circ} \mathrm{C}$, ensure that the dew point is $5^{\circ} \mathrm{C}$ lower than the ambient temperature.

### 3.3.2 DIN Plug Option.

The DIN plug option is not available on intrinsically safe positioners.

### 3.3.3 Positioner Signal.

The positioner signal must be $4-20 \mathrm{~mA}$. The positioner gives a positioning response between 0 and 90 degrees linearly or nonlinearly related to the signal. The positioner is loop powered - that is the signal itself supplies all the electrical power, and no separate power source is needed. In order to supply enough power, the unit needs between approximately 6 and 8 volts to drive the signal current through it - it behaves electrically like a resistor in series with a zener diode. A typical 4-20mA source with a 24 v DC supply is compatible with this input, and can drive a full signal through both a 28 v 300 ohm barrier and the positioner with parameters given on page 16.

### 3.3.4 Angle Retransmit Supply.

The optional angle retransmit circuit is also loop powered, requiring 14 to 24 volts DC to drive the $4-20 \mathrm{~mA}$ current through it the current passed is linearly proportional to the actual positioner shaft angle. Like the signal supply, it must also be powered through a separate 28 v 300 ohm barrier with parameters shown on page 16. The retransmit circuit reads the same angle transducing potentiometer as the positioner circuit - however, the angle retransmit circuit remains functional on loss of positioning signal and/or air supply, and conversely the positioner remains functional, as long as a signal is present, even if the angle retransmit circuit is fitted and there is no supply to energise its loop. Nevertheless, the angle retransmit circuit is electrically isolated from the positioner signal circuit.

### 3.3.5 Feedback Switches

There are two types of feedback switches that can be fitted, these are:
(a) Two V3 type micro switches with independent adjustable operating strikers. Each switch must be connected to its own barrier - suggested 28 v 300 ohm barrier with parameter's shown on page 16.
(b) Two V3 type proximity sensors. These are powered from a nominal 8 v source and must be connected independently to a barrier having the following maximum parameter's: $\mathrm{Ui}=16 \mathrm{v}, \mathrm{Ii}=25 \mathrm{~mA}, \mathrm{Pi}=64 \mathrm{~mW}$ as shown on page 16 .

## 4. SCHEMATIC FUNCTIONAL DIAGRAM.



FIGURE 5. SCHEMATIC FUNCTIONAL DIAGRAM OF DIGITAL EL POSITIONER



## 5. SET UP.

### 5.0 Introduction

When the positioner/actuator combination is installed in its application, set up the control adjustments if necessary. For most applications, it is likely that the factory settings will be satisfactory - the low and high current points are set to give 0-90 degree movement in response to a $4-20 \mathrm{~mA}$ signal, the flow regulators are set for maximum travel speed, and the proportional gain and damping settings adjusted for a good level of sensitivity and smoothness suitable for most applications. The jumper is set in the "off" position to give a linear characteristic with travel extrapolated beyond the low and high current settings. If you need to change the settings, read the following section carefully.


FIGURE 6a. DIGITAL EL CONTROL ADJUSTMENTS. OPEN BOX, TOP VIEW - MOULDED COUPLING.

### 5.1 Setting Travel Speed.

Set the travel speed using the exhaust flow adjuster screws (see Figure 4.).
This only applies if you want to reduce the speed from its supplied maximum factory setting.

### 5.2 Setting Limit Switch Cams (Optional Equipment).

Limit switch cams are factory set (if fitted) to give end-of-travel switching with one switch at each end. The two possible types of coupling require slightly different approaches to setting.
5.2.1 Moulded coupling cams, shown in figure 6a, can be adjusted using light pressure to rotate in 1 degree increments. Adjust the lower cam first using a screwdriver to lever against special pegs moulded into the carrier plate or use finger pressure. Secondly move the upper cam using finger pressure only. Graduated marks on the top of the coupling are provided to gauge the position of the actuator with the lid removed. This can be lined up with an arrow marked on the servo valve lid.


FIGURE 6b. DIGITAL EL SWITCH STRIKER
METAL COUPLING. OPEN BOX, TOP VIEW.
5.2.2 Metal coupling cams are adjusted by releasing the screw shown in figure 6 b , moving to desired position and re tightening. Set the lever cam first. Ensure the clamp section of the cam does not strike a switch at any part in the actuator's travel.


## 5. SET UP (Continued)

### 5.3 Overview - Electronic Settings.

The EL digital positioner circuit can operate to give actuator position accurately proportional to input current, or it can operate as a non-linear device accurately following one of a number of fast open, or slow open, exponential curves. Linear or non-linear, it can easily be calibrated to scale its operating line, or curve, between any two user defined points in its operating range. The positioner circuit is powered entirely from the $4-20 \mathrm{~mA}$ input signal. It is tuned and calibrated by simple and quick operation of its three push buttons, with red LED (light emitting diode) indication of the selected parameter. The positioner can also calibrate itself automatically to the actuator or valve endstops. The actuator dynamic response can be optimised by simple adjustment of the positioner circuit proportional gain and damping variables. All tuning and calibration data is stored digitally, and is retained in non-volatile memory, so that the positioner powers up with all the same settings it had when last powered down.

The positioner may be operated either as a linear or non-linear device. Non-linear operation is enabled by fitting a jumper link to the positioner with the positioner (and position retransmit if fitted) powered down (i.e. input current at 0 mA ). When the positioner is powered up with the link "on" (see figure 6 for its position), it will then operate as a non-linear device for as long as it remains powered up. Conversely, when the positioner is powered up with the link "off", it will operate as a linear device as long as it remains powered up. Changing the link from "on" to "off" or vice-versa while the circuit remains powered up will not cause a change from non-linear to linear operation - the position of the link is only effective during power up.

Whether operating as a linear or non-linear device, the positioner has two distinct modes of operation, Normal Mode and Setup Mode.

In Normal Mode the positioner simply positions its actuator in response to the $4-20 \mathrm{~mA}$ input signal. When the positioner is powered up, it always starts in Normal Mode. In Normal Mode, the LEDS are not lit. The positioner stays in Normal Mode until Setup Mode is selected manually.

In Setup Mode the positioner can be tuned and calibrated for its application. Although the position is still controlled, it does not always follow the input signal. When tuning and calibration is complete the positioner should always be returned to Normal Mode for continued normal use.

Operating in Setup Mode is described in the following sections.

### 5.4 Default Settings and Reset Procedure.

The positioner can be reset with a complete set of default values when powered up in any operating mode, by pressing all three push buttons (UP, DOWN and SET) simultaneously. This will overwrite all the existing proportional gain, damping, curve selection and calibration data with default values which are suitable for a typical forward acting linear positioner with mid range values for proportional gain and damping (but not necessarily optimised for a particular application). This procedure is useful in the case where errors in calibration have resulted in positioner behaviour which seems incomprehensible, and it is necessary to return to a predictable basic setup. The positioner should always be tuned and then recalibrated immediately after this resetting process.


## SET UP (Continued)

### 5.5 Entering and Leaving Setup Mode.

Setup Mode is selected from Normal Mode by simultaneously pressing the UP and the SET push buttons (i.e. the two outside ones). This causes the LED labelled PGAIN (short for Proportional Gain) to light continuously. In Setup Mode, each of the parameters in the list below may be selected for adjustment by pressing the UP or DOWN push buttons as required. The parameter selected is indicated on the positioner circuit by an LED lighting next to the parameter's name.

| PGAIN | - | Proportional Gain |
| :--- | :--- | :--- |
| DAMP | - | Damping |
| CURVE | - | Non-Linear Curve Selection |
| LOW | - | Low Current Point Calibration |
| HIGH | - | High Current Point Calibration |
| POT | - | Feedback Potentiometer Bottom of Range Setting |

When the required parameter has been selected for adjustment, the SET push button is pressed to allow adjustments to be made - the LED next to the selected parameter starts to blink, to indicate that Adjust Mode is active. Operation in the Adjust Mode for each parameter is described in the following sub-sections. To leave Adjust Mode, press the SET push button again this causes the LED to light continuously, and allows movement between parameters again.

Note: There is no Adjust Mode for the feedback potentiometer bottom of range setting, but the automatic end stop finding sequence can be initiated when this parameter is selected.

To leave set up mode (when the adjustments have been made and the SET push button pressed to leave Adjust Mode), press the DOWN push button repeatedly to move down the parameter's and off the end of the list - at this point the LEDs cease to light, and the positioner is back in Normal Mode.

### 5.6 Automatic Endstop Finding Procedure.

The positioner can automatically calibrate itself to range between any mechanical end stops (either the built-in actuator stops, or any external stops built into the application). During the finding sequence, the positioner moves the actuator up to the top and bottom stops and records their positions. It then uses these positions as the HIGH and LOW positions in the calibration data, and applies the existing values for HIGH and LOW current input. Note that if the positioner was reverse acting before the sequence, it remains so after the sequence.
The End Stop Finding Sequence starts when the POT parameter is selected, and the UP and SET push buttons (i.e. the two outside push buttons) are pressed simultaneously. The POT LED starts to blink, and the actuator moves steadily up scale from its set position. When its movement is stopped by the the top physical end stop, the positioner waits briefly, then moves the actuator steadily downscale until it runs against the bottom physical endstop, where again it waits briefly, and finally moves quickly back to the set position. The calibration data is written to non-volatile memory while the actuator pauses at its bottom stop.
If the positioner is in service on an application where excursions to the end stops will be disruptive, avoid initiating this sequence.

### 5.7 Proportional Gain and Damping Settings (for Smoothness and Sensitivity).

Select Setup Mode, and the first parameter selected is automatically PGAIN - Proportional Gain. Press the SET push button, and the PGAIN LED will start blinking. The value of the parameter can now be increased or decreased by pressing the UP or DOWN push buttons as required. There are twenty nine (29) PGAIN settings which can be selected, the setting altering by a factor of about 1.1 each time the UP or DOWN button is pressed. The default setting lies in the middle of the range, giving fourteen settings above and fourteen below. Any button presses beyond the last (fourteenth) will have no effect.
Note: As soon as the UP or DOWN push button is pressed, the new PGAIN value is stored in non-volatile memory and is retained even if the positioner is de-energised before leaving Adjust and Setup Modes.


## 5.SET UP (Continued)

### 5.7 Proportional Gain and Damping Settings (for Smoothness and Sensitivity) - continued

The positioner is active while adjusting the PGAIN setting, and continues to follow the input signal. This gives the opportunity to change the input signal in a manner typical of the application, and to observe qualitatively the response of the positioner, and how it has been affected by changing the PGAIN setting, so as to optimise the response. Pressing the UP button maximises the sensitivity and accuracy, at the cost of increased jerkiness of response when the signal is ramped smoothly, and if you go too far this increases the proportional gain so much that the positioner becomes unstable and hunts around the position set by the signal. Pressing the DOWN button maximises smoothness during ramping of the signal, at the cost of losing rapidity of response to small changes in signal. When the right setting has been found, press the SET button again to leave Adjust Mode - the PGAIN LED will now light continuously.
The DAMP (damping) parameter should be set after the PGAIN has been optimised. In Setup Mode select the DAMP parameter (second up from PGAIN) by pressing the UP button until the DAMP LED lights continuously. Press the SET button to select Adjust Mode, and the DAMP LED will blink. Damping can be increased and decreased by pressing the UP or DOWN buttons. There are twenty nine damping settings which can be selected, the setting altering by a factor of 1.1 each time the UP or DOWN pushbutton is pressed. The default setting lies in the middle of the range, giving fourteen settings above and fourteen below. Any button presses beyond the last (fourteenth) setting will have no effect.

Note: As soon as the UP or DOWN button is pressed, the new DAMP value is stored in non-volatile memory, and is retained even if the positioner is de-energised before leaving Adjust and Setup Modes.

The positioner is active while adjusting the DAMP setting, and continues to follow the input signal. This allows the signal to be waggled to optimise the response while still adjusting the DAMP setting. Try stepping the signal suddenly so that the positioner approaches setpoint at full speed having travelled 45 degrees or more, and adjust the DAMP setting to just avoid overshoot here. Try this travelling up and downscale. When the right setting has been found, press the SET button again to leave Adjust Mode the DAMP LED will now light continuously.

### 5.8 Low Current Point and High Current Point Settings. (Replaces Zero and Span Adjustment).

The positioner characteristic can be accurately calibrated by setting two points, the Low Current Point (LCP) and the High Current Point (HCP). Each point is defined by a position and an input current. These points can lie anywhere in the range of travel of the actuator, and in the input signal range of 4 to 20 mA . The only other restriction is that the input current at the HCP must exceed the input current at the LCP by at least 5 mA . To obtain the best accuracy, it is necessary to select the two points as far apart as possible. In both linear and non-linear operation this allows forward acting, reverse acting, and forward or reverse acting split range characteristics to be implemented. Table 1 below shows some illustrative examples.


Figure 7. Illustration of LCP and HCP

| Low Current Point |  |  | High Current Point |  | Description |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Curr | mA | Angle Degrees 0 90 0 90 0 90 0 45 | Input Current, mA 20 20 12 12 20 20 20 20 | Angle Degrees 90 0 90 0 90 0 45 0 | Forward Acting, 100\% range <br> Reverse Acting, 100\% range <br> Split Range Forward Acting, 50\% bottom rang <br> Split Range Reverse Acting, 50\% bottom rang <br> Split Range Forward Acting, 50\% top range <br> Split Range Reverse Acting, 50\% top range <br> Forward Acting, 200\% range <br> Reverse Acting, 200\% range |  |
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## 5.SET UP (Continued)

### 5.8 Low Current Point and High Current Point Settings. (Continued).

To set LCP, select the LOW parameter in Setup Mode by pressing the UP button until the LOW LED lights continuously. Press the SET button to select Adjust Mode, and the LOW LED will blink. Adjust the input signal current within the range $4-20 \mathrm{~mA}$ to the value you want to define for the Low Current Point - note that changes in input current within the $4-20 \mathrm{~mA}$ band do not result in positioner movement at this stage - the positioner holds the actuator at the angle where it was before Adjust Mode was selected, irrespective of input current. Press the UP or DOWN buttons to move the positioner to the angle you want to define for the Low Current Point - if you hold the button down continuously, the positioner will traverse the actuator steadily, or if you give short blips it will move approximately $1 / 40$ degree (one fortieth) for each blip, to allow precise edging into exactly the required position. When the actuator is in exactly the position you want, and the signal is adjusted to exactly the value you want (this can be readjusted after the position has been set if you want), press the SET button again to record the signal and position as the Low Current Point, whereupon the actuator will make a small leap and then settle back to the LCP again, the positioner will return to Setup Mode, and the LOW LED will light continuously. The positioner will now respond to its input signal again.

Note: As soon as the SET button is pressed, the LCP position and signal are stored in non-volatile memory, and are retained even if the positioner is de-energised before leaving Setup Mode.

To set HCP, select the HIGH parameter in Setup Mode by pressing the UP button until the HIGH LED lights continuously. Press the SET button to select Adjust Mode, and the HIGH LED will blink. Adjust the input signal current within the range 420 mA to the value you want to define for the High Current Point - note that changes in input current within the 4-20mA band do not result in positioner movement at this stage - the positioner holds the actuator at the angle where it was before Adjust Mode was selected, irrespective of input current. Press the UP or DOWN buttons to move the positioner to the angle you want to define for the High Current Point - if you hold the button down continuously, the positioner will traverse the actuator steadily, or if you give short blips it will move approximately $1 / 40$ degree (one fortieth) for each blip, to allow precise edging into exactly the required position. When the actuator is in exactly the position you want, and the signal is adjusted to exactly the value you want (this can be readjusted after the position has been set if you want), press the SET button again to record the signal and position as the High Current Point, whereupon the actuator will make a small leap and then settle back to the HCP again, the positioner will return to Setup Mode, and the HIGH LED will light continuously. The positioner will now respond to its input signal again.

Note: As soon as the SET button is pressed, the HCP position and signal are stored in non-volatile memory, and are retained even if the positioner is de-energised before leaving Setup Mode.

### 5.9 Reversing Clockwise/ Anticlockwise Sense of the Positioner.

Refer to TD 180 for an illustrated version of this procedure.
The LCP and HCP settings described in the previous section can be used with complete success to reverse the sense of the positioner, using settings such as the reverse settings listed in Table 1. However, this will not change the direction of movement on loss of signal - see the next section for how to set this as desired.

### 5.10 Changing the Direction of Movement on Loss of Signal.

On being de-energised with air supply still fully pressurised (i.e. on disconnection of the signal, or when the signal falls below 3.5 mA ), the positioner moves the actuator in a direction set by the de-energised position of the servo valve. This direction of movement is independent of the LCP and HCP settings described in the sections above.

Movement on loss of air pressure is unpredictable for double acting positioners - if position needs to be held on loss of pressure, then it is necessary to order an external pressure sensing lockout valve assembly, and if a definite end of travel position is required on loss of pressure, then it is necessary to order a spring return unit.

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## 5.SET UP (Continued)

### 5.10 Changing the Direction of Movement on Loss of Signal (continued).

On double acting actuators the unit is factory set to move clockwise (as viewed from the positioner lid) on loss of signal.

On spring return actuators the unit is factory set to move in the spring return direction on loss of air, or on loss of both air and signal, but it is set to move clockwise (as viewed from the positioner lid) irrespective of spring direction on loss of signal only.

To change the direction of movement on loss of signal, carry out the following steps:
(1) Disconnect air supply and signal.
(2) Undo screw holding down changeover block (see Figure 6).
(3) Rotate changeover block 90 degrees, taking care to keep rubber gasket lined up with holes in body.
(4) Re-tighten screw holding down changeover block making sure it remains in alignment with the body.
(5) Undo outer two angle pot wire terminal screws, swap blue and yellow wires over to reverse sense of pot connection, and re-tighten screws.
(6) Re-connect air supply and signal, and carry out Resetting Feedback Pot procedure (see next section).

### 5.11 Resetting the Feedback Pot.

This procedure is necessary only if the pot has been moved from its factory setting, or if the direction of movement on loss of signal has been changed as instructed in the previous section.

The positioner circuit needs the feedback pot to be positioned at the correct angle, such that its wiper reads the right voltage when the actuator is against its downscale endstop - i.e. against the endstop it reaches when the air supply is connected, but the signal is disconnected. The circuit itself can identify this voltage when it is powered up in Setup Mode with the POT parameter selected - when the pot is adjusted correctly, the POT LED changes from lighting continuously to blinking.

To set the pot, first move the actuator to the downscale endstop by connecting the air supply and disconnecting the signal. When it is in this position, hold it there by fitting a keeper plate if the unit has a spring return set to fail against the opposite stop, or by simply disconnecting the air supply if the unit is double acting or has a spring return set to fail against this stop. Reconnect the signal, and set to any current between 4 and 20 mA . Select Setup Mode, and press the UP button until the POT LED lights continuously. Unclamp the pot clamp screws, taking care not to unscrew them too far such that they disengage from the nuts in the carrier plate. Rotate the pot until the POT LED changes from continuous to blinking illumination. Re-tighten the clamp screws, and reconnect the air supply. If the unit needed a keeper plate, drive it downscale by disconnecting the signal, and then remove the keeper plate with the air supply on.

### 5.12 EEPROM Checksum error

Each time calibration or setting data is written to EEPROM (non-volatile memory) by the positioner circuit, a checksum of all EEPROM data is calculated and written to EEPROM. Hence if there is a power supply (i.e. signal) interruption during the EEPROM write procedure, the checksum will not be written correctly, or at all. After the interruption, during its initialisation routines the positioner carries out a checksum calculation of the data stored in EEPROM. If the newly calculated checksum and the stored checksum are not identical, the positioner enters an error routine, and does not start Normal Mode operation. This condition is indicated by the LEDs lighting one after the other in sequence. If this condition is achieved, carry out the reset procedure described in section 5.3, and then recalibrate as detailed in sections 5.5 to 5.8.

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## 5. SETUP (continued).

5.13 Selecting and Setting Up Non-Linear Curves.


Figure 8. Plots of the Non-Linear Curves

The positioner may be operated either as a linear or non-linear device. Non-linear operation is enabled by fitting a jumper link to the positioner with the positioner (and position retransmit if fitted) powered down (i.e. input current at 0 mA ). When the positioner is powered up with the link "on" (see figure 6 for its position), it will then operate as a non-linear device for as long as it remains powered up. Conversely, when the positioner is powered up with the link "off", it will operate as a linear device as long as it remains powered up. Changing the link from "on" to "off" or vice-versa while the circuit remains powered up will not cause a change from non-linear to linear operation - the position of the link is only effective during power up.
When the positioner is powered up with the jumper link "on" and the air supply connected, then any one of eleven characteristic curves may be selected. Press the SET button to go into Setup Mode, and select the CURVE variable by pressing the UP button until the CURVE LED lights continuously. It is easiest to select the required curve from the eleven available by setting the input signal current to midway between the LCP and HCP signal current values - for instance, if the LCP is 4 mA and the HCP is 20 mA , then set the input current to 12 mA for this purpose.

With the signal set at midway between LCP and HCP values, select Adjust Mode by pressing the SET button, and the CURVE LED will now blink. The default curve is in fact the linear curve midway between the other non-linear curves (see Figure 8). To select one of the other curves, press the UP or the DOWN button, and observe the movement of the positioner as its position conforms to the intersection of the mid value signal with the different curves selected from those defined in Figure 8. Each button press steps from one curve to the next one, until at the last curve further button presses have no effect. When the desired curve has been selected, press the SET button to return to Setup Mode.
Note: As soon as the UP or DOWN button has been pressed to select a particular curve, the new curve selection is stored in non-volatile memory and is retained even if the positioner is de-energised before leaving Adjust and Setup Modes.

Each curve is scaled between the two calibration points LCP and HCP. If input currents are reduced below LCP current or increased above HCP current, the positioner stops dead at the LCP or HCP position respectively. This is in fact the difference between the linear curve selected as the default "non-linear" curve, and the linear curve selected when the positioner is powered up with the jumper "off" - the latter gives positions extrapolated on the the same linear characteristic beyond the LCP and HCP signals, whereas the former stops dead at the LCP and HCP positions.


## 5. SETUP (continued).

### 5.14 Setting Optional Angle Retransmit Span and Zero Adjustments.

The angle retransmit circuit is mounted directly underneath the positioner circuit, and its ZERO and SPAN preset pots are accessible using a small instrument screwdriver through the two access holes in the positioner circuit (see Figure 6). Connect the air supply, positioner signal and angle retransmit reader supply. To set the ZERO, move the positioner to its minimum signal position (usually 4 mA ), and set the ZERO preset pot to give the desired retransmit current. Then set the SPAN by moving the positioner to its maximum signal position (usually 20 mA ), and adjusting the SPAN pre-set pot to give the desired retransmit current. Recheck and read just these two settings until both are correct - as the SPAN is adjusted, it has a small effect on the ZERO reading, and vice-versa, so a few readjustments may be necessary.
The angle retransmit circuit is fitted with a jumper, which should be fitted to bridge its two pins if you want the circuit to read 420 mA over 45 degrees or near, rather than the usual 90 degrees. The range adjustment pot is adjustable to give ranges in between these two values. To gain access to this jumper, it is necessary to remove the whole carrier plate assembly from the positioner - see Section 3.1 for instructions on this.

### 5.15 Adjustment of Position of Optional Clearcone Monitor.



Figure 9. EL Lid - Clear Cone Monitor Adjustment

If your positioner is fitted with a Clearcone position monitor, you may need to adjust its angle to read correctly after you have set up the positioner. The internal O-ring slides to give a coarse setting, and the shell mounting slots give a few degrees of fine adjustment. Please note that a special version of the monitor, which has an electrically conductive surface, is fitted to IS EL positioners.

To adjust the position of the angle scale, first unscrew the two self-tapping stainless mounting screws which hold the transparent outer shell to the lid, and lift off the shell complete with its black mask/pointer moulding. Don't lose the screws or the sealing O-ring which seals round the outside of the shell-lid interface.

If you have reversed the clockwise/anticlockwise sense of the positioner, you may at this stage need to replace the self adhesive angle scale sticker with one marked in the opposite sense. Take care to stick it to the scale cone moulding accurately.

Rotate the scale cone by sliding it round on its internal O-ring against the coupling inside it, which is located on the positioner shaft square. This may take some effort if the O-ring has stuck on. Move it until it is reading as near correctly as you can achieve against the pointer on the mask/pointer moulding, which you should hold in position with the outer shell mounting slots centrally located above the screw holes in the lid. Refit the mounting screws, making sure that the mask moulding and the sealing O-ring are well located in the outer shell moulding. Adjust the pointer position to its final position by rotating the outer shell slots against the mounting screws, taking care to position the screws at equivalent positions in both slots so that the shell remains central relative to the rotating parts inside, then tighten the screws to clamp it into position.

| $\begin{gathered} \text { Issue } \\ \text { S } \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ |  | Trading Estate Farnham Surrey England |
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## 6. MAINTENANCE AND TROUBLESHOOTING

The EL positioner is designed to be maintenance free during a long life, if it is supplied with clean, dry oil free air, and electrical signals free of noise and high voltage spikes.

When the lid is removed, take care not to wipe all grease from shaft lip seal.

Table 2 is a troubleshooting guide, which aims to assist only with simple easily remedied problems. If problems persist, contact Kinetrol or a Kinetrol distributor for further assistance.

TABLE 2. Troubleshooting Guide.
Refer to TD 181 for a visual guide to troubleshooting and part replacement.

Failure to move when signal and air are connected:

- Check air pressure - must be above 50psi./3.5 Bar.
- Check signal is connected with correct polarity.
- Check signal is really above 4 mA
- Discrete units - is shaft connected in correct orientation? The feedback pot strap may need replacing if orientation is incorrect.
- Has main feedback pot been rotated, or does it need rotating because the unit has been subjected to change in direction of movement on loss of signal? See section 5.11 - Resetting Feedback Pot.
- Is air supply clean, dry, and oil free?

Unit moves slower than expected up-scale or downscale:

- Check air pressure - above 50psi / 3.5 Bar?
- Check flow adjuster screws - has one been screwed in?
- Is air supply clean, dry and oil free? If not there is a possibility that the positioner servo has been damaged.

Movements are too jerky:

- Ensure coupling screw is not too tight (see section 3.1.5)
- Adjust proportional gain to increase smoothness - then reset damping and setpoints as instructed in Section 4.

Lack of sensitivity to changes in signal:

- Adjust proportional gain to increase sensitivity - then reset damping, and setpoints as instructed in Section 4.

Set point is overshot when positioner moves rapidly:

- Adjust damping to eliminate overshoot.


## 7. IDENTITY LABEL

TK NTM
Type xxxxxxxxxxxxxx
GU9 9NU, UK Year 20xx Baseefa03ATEX0098X
CUK Serial No. 20xx $r$ SGxxxx IECEx BAS 13.0117X
NOTE: ‘X’ NOT REQUIRED WHEN CASE IS ZINC ALLOY.
28130518 〔x> II 1G Ex ia IIC T4 Ga $-20^{\circ} \mathrm{C} \leq \mathrm{Ta} \leq+70^{\circ} \mathrm{C}$

| Issue S | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ |  | Trading Estate Farnham Surrey England | Doc. No. TD 120 Page 14 of 29 |
| :---: | :---: | :---: | :---: | :---: |

3 EU - Type Examination Certificate Baseefa03ATEX0098X - Issue 6 Number:
3.1 In accordance with Article 41 of Directive 2014/34/EU, EC-Type Examination Certificates referring to 94/9/EC that were in existence prior to the date of application of $2014 / 34 / \mathrm{EU}$ ( 20 April 2016) may be referenced as if they were issued in accordance with Directive 2014/34/EU. Supplementary Certificates to such EC-Type Examination Certificates, and new issues of such certificates, may continue to bear the original certificate number issued prior to 20 April 2016.
4 Product:
5 Manufacturer:
EL Electropneumatic Positioner
Kinetrol Limited
6 Address: Trading Estate, Farnham, Surrey, GU9 9NU, UK
7 This re-issued certificate extends EC Type Examination Certificate No. BaseefayyATEXnnnnX to apply to product designed and constructed in accordance with the specification set out in the Schedule of the said certificate but having any variations specified in the Schedule attached to this certificate and the documents therein referred to.
8 SGS Fimko Oy, Notified Body number 0598, in accordance with Article 17 of Directive 2014/34/EU of the European Parliament and of the Council, dated 26 February 2014, certifies that this product has been found to comply with the Essential Health and Safety Requirements relating to the design and construction of products intended for use in potentially explosive atmospheres given in Annex II to the Directive.
8.1 The original certificate was issued by SGS Baseefa Ltd (UK Notified Body 1180). It, and any supplements previously issued by SGS Baseefa Ltd have been transferred to the supervision of SGS Fimko Oy (EU Notified Body 0598). The original certificate number is retained.
The examination and test results are recorded in confidential Report No. See Certificate History
9 Compliance with the Essential Health and Safety Requirements has been assured by compliance with:

## EN IEC 60079-0:2018 EN 60079-11:2012

except in respect of those requirements listed at item 18 of the Schedule.
10 If the sign " X " is placed after the certificate number, it indicates that the product is subject to the Specific Conditions of Use specified in the schedule to this certificate.
11 This EU - TYPE EXAMINATION CERTIFICATE relates only to the design and construction of the specified product. Further requirements of the Directive apply to the manufacturing process and supply of this product. These are not covered by this certificate.
12 The marking of the product shall include the following:
(6) II 1G Ex ia IIC T4 Ga ( $-20^{\circ} \mathrm{C} \leq \mathrm{Ta} \leq+70^{\circ} \mathrm{C}$ )

SGS Fimko Oy Customer Reference No. 0622
Project File No. 22/0722

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SGS Fimko Oy

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SGS Fimko Oy
BAS-CERT-081
Issue 1

| $\begin{array}{r} \text { issu } \\ \hline \end{array}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ | $\square \mathbb{K} d \mathbb{N a d}$ | Farnham Surrey England | Doc. No. TD 120 <br> Page 15 of 29 |
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## 8. BASEEFA EC - TYPE EXAMINATION CERTIFICATE- Page 2

Certificate Number
Baseefa03ATEX0098X
Issue 6

Issued 26 January 2024
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14 Certificate Number Baseefa03ATEX0098X - Issue 6

## Description of Product

The EL Electropneumatic Positioner is designed to drive a rotary or linear actuator to a position set by a $4-20 \mathrm{~mA}$ input signal and hold it there until the input signal changes. The enclosure may be zinc alloy or aluminium alloy which introduces a Specific Condition of Use.

The apparatus comprises a microprocessor based digital positioner circuit which controls a servo valve according to the $4-20$ mA input signal and an optional angle retransmit circuit which provides a linear 4-20mA feedback signal which is electrically isolated from the positioner signal loop. The circuits are mounted on two PCBs which are located inside the positioner enclosure together with the position feedback potentiometer and the servo valve. There are also two optional limit switches (either microswitches or Pepperl \& Fuchs NJ 2-V3-N Inductive Proximity switches to Certificate No. PTB00ATEX2032X) which form two separate intrinsically safe circuits which are electrically isolated from the input and feedback signals.

External electrical connections are made via separate terminal blocks inside the positioner enclosure.
Input parameters:
4-20mA Signal

| $\mathrm{U}_{\mathrm{i}}$ | = | 28 V | $\mathrm{C}_{1}$ | = | 0 | or | $\mathrm{U}_{\mathrm{i}}$ | = | 25.2 V | $\mathrm{C}_{1}$ | $=$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{I}_{1}$ | = | 93.3 mA | $\mathrm{L}_{1}$ | = | 0 |  | $\mathrm{I}_{1}$ | = | 100 mA | $\mathrm{L}_{1}$ | $=$ |
| $\mathrm{P}_{1}$ | $=$ | 0.653 W |  |  |  |  | $\mathrm{P}_{1}$ | $=$ | 0.63 W |  |  |
| Angle Retransmit circuit: |  |  |  |  |  |  |  |  |  |  |  |
| $\mathrm{U}_{\mathrm{i}}$ | $=$ | 28 V | $\mathrm{Ci}_{1}$ | $=$ | 0 | or | $\mathrm{U}_{\mathrm{i}}$ | $=$ | 25.2 V | $\mathrm{C}_{1}$ | $=$ |
| $\mathrm{I}_{1}$ | = | 93.3 mA | $\mathrm{L}_{\mathrm{i}}$ | = | 0 |  | $\mathrm{I}_{1}$ | = | 100 mA | $\mathrm{L}_{\mathrm{i}}$ | $=$ |
| $\mathrm{P}_{1}$ | $=$ | 0.653 W |  |  |  |  | $\mathrm{P}_{1}$ | = | 0.63 W |  |  |


| $\mathrm{U}_{\mathrm{i}}$ | $=$ | 28 V | $\mathrm{Ci}_{1}$ | $=$ | 0 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{I}_{1}$ | $=$ | 93.3 mA | $\mathrm{L}_{1}$ | $=$ | 0 |
| $\mathrm{P}_{1}$ | $=$ | 0.653 W |  |  |  |
| Limit Switches (micro-switches): |  |  |  |  |  |
| $\mathrm{U}_{\mathrm{i}}$ | $=$ | 28 V | $\mathrm{C}_{1}$ |  | 0 |
| $\mathrm{I}_{1}$ | $=$ | 93.3 mA | $\mathrm{L}_{1}$ | = | 0 |
| $\mathrm{P}_{1}$ | $=$ | 0.653W |  |  |  |

Limit Switches (Pepperl \& Fuchs NJ 2-V3-N Inductive Proximity switches to Certificate No. PTB00ATEX2032X)

| $\mathrm{U}_{\mathrm{i}}$ | $=16 \mathrm{~V}$ | $\mathrm{C}_{\mathrm{i}}=40 \mathrm{nF}$ |
| :--- | :--- | :--- |
| $\mathrm{I}_{\mathrm{i}}$ | $=25 \mathrm{~mA}$ | $\mathrm{~L}_{\mathrm{i}}=50 \mu \mathrm{H}$ |
| $\mathrm{P}_{\mathrm{i}}=64 \mathrm{~mW}$ |  |  |

## 16 Report Number

See Certificate History
17 Specific Conditions of Use

1. The EL Electropneumatic Positioner enclosure may be made of aluminium alloy and given a protective paint finish (epoxy paint or equivalent); however, care should be taken to protect it from impact or abrasion if located in a zone 0 area.

| $\begin{gathered} \text { Issue } \\ \text { S } \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ |  |  | Doc. No. TD 120 Page 16 of 29 |
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8. BASEEFA EC - TYPE EXAMINATION CERTIFICATE - Page 3


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18 Essential Health and Safety Requirements
In addition to the Essential Health and Safety Requirements (EHSRs) covered by the standards listed at item 9, the following are considered relevant to this product, and conformity is demonstrated in the report:

| Clause | Subject |
| :--- | :--- |
| 1.2 .7 | LVD type requirements |
| 1.2 .8 | Overloading of equipment (protection relays, etc.) |
| 1.4 .1 | External effects |
| 1.4 .2 | Aggressive substances, etc. |

19 Drawings and Documents
New drawings submitted for this issue of certificate:

| Number | Sheet | Issue | Date | Description |
| :---: | :---: | :---: | :---: | :---: |
| 91-160-1/A3* | 1 | A | 30.11 .23 | IS EL Positioner Ex ia IIC T4 ATEX Approved Product Label |
| 91-158/A3 | 1 | C | 07.02 .14 | Digital PCB Surface Mount |
| 91-158-001/A3 | 1 | H | 24/10/22 | EL Positioner Digital PCB Surface Mount (Assembled) |
| 91-159/A3 | 1 | C | 07.02.14 | Isolated Angle Retransmit PCB |
| 91-159-001/A3 | 1 | E | 24/10/22 | EL Positioner Digital PCB Isolated Angle Retransmit Surface Mount (Assembled) |
| 91-161-001/A4 | 1 | C | 25/10/22 | EL Digital Positioner Circuit Surface Mount IS Version - 5 V Regulator Demand \& Feedback Amps |
| 91-161-002 /A4 | 1 | C | 25/10/22 | EL Digital Positioner Circuit Surface Mount IS Version - MCU, Reset \& Clock EEPROM, A/D, LEDs |
| 91-162-001/A4 | 1 | C | 25/10/22 | EL Positioner Angle Retransmit Surface Mount IS Version - 11.1V Regulator \& Signal circuits |
| 91-162-002/A4 | 1 | C | 25/10/22 | EL Positioner Angle Retransmit Surface Mount IS Version - Current Controlled Switching Supply Circuit |
| 91-162-003/A4 | 1 | C | 25/10/22 | EL Positioner Angle Retransmit Surface Mount IS Version Positioner Interface Protection Circuits |
| *This drawing is also associated with SGS23UKEX0198. |  |  |  |  |

Current drawings which remain unaffected by this issue:

| Number | Sheet | Issue | Date | Description |
| :--- | :---: | :---: | :---: | :--- |
| $91-000-001 / \mathrm{A} 1$ | 1 | V | $11-11-19$ | EL Positioner Assembly |
| $91-000-010 / \mathrm{A} 3$ | 1 | D | $14-04-03$ | Angle Retransmit Assembly |
| 91-000-082/A2 | 1 | D | $27-01-06$ | LS Option Assembly (Proximity Switches) |
| 91-000-135/A1 | 1 | F | 15.09 .14 | Servo Valve Assembly Mk. 3 |
| $91-000-178 / \mathrm{A} 3$ | 1 | G | 29.07 .13 | Coil Assembly |
| $91-000-185 / \mathrm{A} 2$ | 1 | C | $21-03-06$ | LS Option (mechanical switches) |
| $91-000-191 / \mathrm{A} 2$ | 1 | E | $23 / 11 / 07$ | Carrier Plate Assembly Moulded Coupling |
| $91-000-200 / \mathrm{A} 3$ | 1 | C | $07-11-11$ | Wiring Diagram |
| $91-000-208 / \mathrm{A} 2$ | 1 | B | $26-01-06$ | LS Option Assembly (Proximity Sensors) |
| $91-000-210 / \mathrm{A} 2$ | 1 | B | $18-01-06$ | LS Option Assembly (Mechanical Limit Switches) |
| $91-000-211 / 212 / \mathrm{A} 2$ | 1 | C | $23 / 11 / 07$ | 05 \& 07 Models Carrier Plate Assembly |

8. BASEEFA EC - TYPE EXAMINATION CERTIFICATE - Page 4

## Certificate Number

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| Number | Sheet | Issue | Date | Description |
| :--- | :---: | :---: | :---: | :--- |
| 91-017-001/A3 <br> $91-048-001$ | 1 | H | $25-11-98$ | Basic Wound Coil (Low Inductance Variant) <br> 91-048-002/A3 |
| 91-048-005 | 1 | B | $05-08-94$ | Top \& Bottom IS Switch Assemblies |
| $91-048-006 / \mathrm{A} 3$ | 1 | B | $31-10-07$ | Top \& Bottom LS Switch Assemblies (Micro Switches) |
| $91-168 / \mathrm{A} 3$ |  |  |  |  |

All the above drawings are common to and held with IECEx BAS 13.0117.

## 20 Certificate History

| Certificate No. | Date | Comments |
| :---: | :---: | :--- |
| Baseefa03ATEX0098 | 16 May 2003 | The release of the prime certificate. The associated test and <br> assessment is documented in Test Report No. 02(C)0445. |
| Baseefa03ATEX0098/1X | 10 April 2006 | To permit the use of an anti-static position indicator cap and use of <br> the Positioner within combustible dust hazards. The associated test <br> and assessment is documented in Test Report No. 05(C)0767. |
| Baseefa03ATEX0098 | 14 December 2011 | Issue 2 |
| This issue of the certificate incorporates previously issued primary <br> \& supplementary certificates into one certificate and confirms the <br>  <br> EN 60079-11: 2007 (Dust approval is removed) including the <br> revision of the marking in accordance with these standards. Also, <br> minor changes to drawings not affecting the intrinsic safety <br> assessment. Project 11/0873. |  |  |
| Baseefa03ATEX0098 |  |  |
| Issue 3 |  |  |

Certificate Number Baseefa03ATEX0098X

Issue 6

Issued 26 January 2024
Page 5 of 5

| Certificate No. | Date | Comments |
| :---: | :---: | :--- |
| Baseefa03ATEX0098X | 26 January 2024 | To confirm that the latest design meets the requirements of EN IEC <br> (ssue 6 <br>  <br>  | | The associated test and assessment is documented in IECEx Report |
| :--- |
| GB/SGS/ExTR23.0162/00. Project 22/0722. |



## 8. IECEx CERTIFICATE OF CONFORMITY - Page 1



## IECEx Certificate of Conformity

INTERNATIONAL ELECTROTECHNICAL COMMISSION
IEC Certification System for Explosive Atmospheres
for rules and details of the IECEx Scheme visit www.iecex.com

| Certificate No.: | IECEx BAS 13.0117X | Page 1 of 4 | Certificate history: |
| :---: | :---: | :---: | :---: |
| Status: | Current | Issue No: 3 | Issue 2 (2019-11-21) <br> Issue 1 (2015-04-22) |
| Date of Issue: | 2024-01-29 |  | Issue 0 (2014-02-27) |
| Applicant: | Kinetrol Limited <br> Trading Estate <br> Farnham <br> Surrey <br> GU9 9NU <br> United Kingdom |  |  |
| Equipment: | EL Electropneumatic Positioner |  |  |
| Optional accessory: |  |  |  |
| Type of Protection: | Intrinsic Safety |  |  |
| Marking: | Ex ia IIC T4 Ga <br> $-20^{\circ} \mathrm{C} \leq \mathrm{Ta} \leq+70^{\circ} \mathrm{C}$ |  |  |

Approved for issue on behalf of the IECEx Certification Body:

Position:
Signature:
(for printed version)
Date:
(for printed version)

D Brearley

Certification Consultant


1. This certificate and schedule may only be reproduced in full.
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Certificate issued by:
SGS UK Limited
Rockhead Business Park
Staden Lane
Buxton, Derbyshire SK17 9RZ
United Kingdom


| $\begin{gathered} \text { Issue } \\ \text { S } \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ |  | Trading Estate Farnham Surrey England | Doc. No. TD 120 Page 20 of 29 |
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## 8. IECEx CERTIFICATE OF CONFORMITY - Page 2



| $\begin{gathered} \text { Issue } \\ \text { S } \end{gathered}$ | $\begin{aligned} & \text { C.S. } \\ & 9.04 .24 \end{aligned}$ |  | Trading Estate Farnham Surrey England | Doc. No. TD 120 Page 21 of 29 |
| :---: | :---: | :---: | :---: | :---: |

## 8. IECEx CERTIFICATE OF CONFORMITY - Pages 3 \& 4

 IECEx Certificate of Conformity| Certificate No.: | IECEX BAS 13.0117X | Page 3 of 4 |
| :--- | :--- | :--- |
| Date of issue: | $2024-01-29$ | Issue No: 3 |

## EQUIPMENT:

Equipment and systems covered by this Certificate are as follows:
The EL Electropneumatic Positioner is designed to drive a rotary or linear actuator to a position set by a $4-20 \mathrm{~mA}$ input signal and hold it there until the input signal changes. The enclosure may be zinc alloy or aluminium alloy which introduces a specific condition of use.

The apparatus comprises a microprocessor based digital positioner circuit which controls a servo valve according to the $4-20 \mathrm{~mA}$ input signal and an optional angle retransmit circuit which provides a linear $4-20 \mathrm{~mA}$ feedback signal which is electrically isolated from the positioner signal loop. The circuits are mounted on two PCBs which are located inside the positioner enclosure together with the position feedback potentiometer and the servo valve. There are also two optional limit switches (either micro-switches or Pepperl \& Fuchs NJ 2-V3-N Type 1 inductive proximity switches to Certificate No. PTB00ATEX2032X) which form two separate intrinsically safe circuits which are electrically isolated from the input and feedback signals.

External electrical connections are made via separate terminal blocks inside the positioner enclosure.
Input Parameters - see Annex.

## SPECIFIC CONDITIONS OF USE: YES as shown below:

1. The EL Electropneumatic Positioner enclosure may be made of aluminium alloy and given a protective paint finish (epoxy paint or equivalent); however, care should be taken to protect it from impact or abrasion if located in a zone 0 area.

IECEx Certificate of Conformity

Date of issue:
Issue No: 3

## DETAILS OF CERTIFICATE CHANGES (for issues 1 and above)

Variation 3.1

To confirm that the latest design meets the requirements of IEC 60079-0:2017 and permits minor changes to drawings.

| ExTR: GB/SGS/ExTR23.0162/00 | File Referencve: $\mathbf{2 2 / 0 7 2 2}$ |
| :--- | :--- |

## Annex:

IECEx BAS 13.0117 Annex Issue 1.pdf

| $\begin{gathered} \text { Issue } \\ \text { S } \\ \hline \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ | $\square \mathbb{K} \mathbb{N}$ | Trading Estate Farnham Surrey England | Doc. No. TD 120 Page 22 of 29 |
| :---: | :---: | :---: | :---: | :---: |

## 8. IECEx CERTIFICATE OF CONFORMITY - ANNEX.

| SGS Baseefa Limited <br> Rockhead Business Park <br> Staden lane, Buxton, Derbyshire <br> SK17 9RZ <br> United Kingdom | Dssue No. 1 |
| :---: | :---: |

Input parameters:
4-20mA Signal:
$U_{i}=28 \mathrm{~V}$
$\mathrm{C}_{\mathrm{i}}=0$ or
or
$\begin{array}{ll}\mathrm{U}_{\mathrm{i}} & =25.2 \mathrm{~V} \\ \mathrm{I}_{\mathrm{i}} & =100 \mathrm{~mA} \\ \mathrm{P}_{\mathrm{i}} & =0.63 \mathrm{~W}\end{array}$
$\mathrm{C}_{\mathrm{i}}=0$
$\mathrm{~L}_{\mathrm{i}}=0$
$\mathrm{P}_{\mathrm{i}}=0.653 \mathrm{~W}$
$\mathrm{L}_{\mathrm{i}}=0$

Angle Retransmit circuit:
$\mathrm{U}_{\mathrm{i}}=28 \mathrm{~V}$
$\mathrm{I}_{\mathrm{i}}=93.3 \mathrm{~mA}$
$\begin{array}{ll}\mathrm{C}_{\mathrm{i}} & =0 \\ \mathrm{~L}_{\mathrm{i}} & =0\end{array}$
or
$\begin{array}{ll}\mathrm{U}_{\mathrm{i}} & =25.2 \mathrm{~V} \\ \mathrm{I}_{\mathrm{i}} & =100 \mathrm{~mA}\end{array}$
$\mathrm{C}_{\mathrm{i}}=0$
$\mathrm{~L}_{\mathrm{i}}=0$
$\mathrm{P}_{\mathrm{i}}=0.653 \mathrm{~W}$
$\mathrm{P}_{\mathrm{i}}=0.63 \mathrm{~W}$

Limit Switches(micro-switches):

| $\mathrm{U}_{\mathrm{i}}=28 \mathrm{~V}$ | $\mathrm{C}_{\mathrm{i}}=0$ |  |
| :--- | :--- | :--- |
| $\mathrm{I}_{\mathrm{i}}=93.3 \mathrm{~mA}$ | $\mathrm{~L}_{\mathrm{i}}=0$ |  |
| $\mathrm{P}_{\mathrm{i}}=0.653 \mathrm{~W}$ |  |  |

Limit Switches (Pepperl \& Fuchs NJ 2-V3-N Inductive Proximity switches to Certificate No.
PTB00ATEX2032X)
$U_{i}=16 \mathrm{~V}$
$\mathrm{Ci}_{\mathrm{i}}=40 \mathrm{nF}$
$\mathrm{li}=25 \mathrm{~mA}$
$\mathrm{Li}=50 \mu \mathrm{H}$
$\mathrm{P}_{\mathrm{i}}=64 \mathrm{~mW}$


## 8. UKEx CERTIFICATE - PAGE 1.

Certificate Number
SGS23UKEX0198X Certificate Number:

4 Product:
5 Manufacturer:

7 This product and any acceptable variation thereto is specified in the schedule to this certificate and the documents therein referred to.

8 SGS United Kingdom Ltd. (formerly SGS Baseefa Ltd.), Approved Body number 1180, in accordance with Regulations 42 and 43 of the Equipment and Protective Systems Intended for Use in Potentially Explosive Atmospheres Regulations 2016, UKSI 2016:1107 (as amended), certifies that this product has been found to comply with the Essential Health and Safety Requirements relating to the design and construction of products intended for use in potentially explosive atmospheres given in Schedule 1 of the Regulations.

The examination and test results are recorded in a confidential report identified in the revision table at item 20.
9 Compliance with the Essential Health and Safety Requirements has been assured by compliance with:
EN IEC 60079-0:2018 EN 60079-11:2012
except in respect of those requirements listed at item 18 of the Schedule.
10 If the sign " X " is placed after the certificate number, it indicates that the product is subject to the Specific Conditions of Use specified in the schedule to this certificate.
11 This UK-TYPE EXAMINATION CERTIFICATE relates only to the design and construction of the specified product. Further requirements of the Regulations apply to the manufacturing process and supply of this product. These are not covered by this certificate.

12 The marking of the product shall include the following:
«x II 1 G Ex ia IIC T4 Ga $\left(-20^{\circ} \mathrm{C} \leq \mathrm{Ta} \leq+70^{\circ} \mathrm{C}\right)$
SGS Customer Reference No. 0622
Project File No. 22/0722

This document is issued by the Company subject to its General Conditions for Certification Services accessible at http://www.sgs.com/en/Terms-and-Conditions.aspx and the Supplementary Terms and Conditions accessible at http://www.sgs.com/SGSBaseefa/Terms-and-Conditions.aspx. Attention is drawn to the limitation of liability, indemnification and jurisdiction issues defined therein. Any holder of this document is advised that information contained herein reflects the Company's findings at the time of its intervention only and within the limits of Client's instructions, if any. It does not necessarily indicate that the equipment may be used in particular industries or circumstances. The Company's sole responsibility is to its Client and this document does not exonerate parties to a transaction from exercising all their rights and obligations under the transaction documents. This document cannot be reproduced except in full, schedule included, without prior written approval of the Company. Any unauthorized alteration, forgery or falsification of the content or appearance of this document is unlawful, and offenders may be prosecuted to the fullest extent of the law.

## SGS United Kingdom Limited

## (formerly SGS Baseefa Ltd.)

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BAS-CertUKEX-002



D BREARLEY
Certification Consultant On behalf of SGS United Kingdom Limited

Issue 1

| $\begin{gathered} \hline \text { Issue } \\ \mathrm{S} \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ | TKTNRTRR(0)【 | Trading Estate Farnham Surrey England | Doc. No. TD 120 <br> Page 24 of 29 |
| :---: | :---: | :---: | :---: | :---: |

## 8. UKEx CERTIFICATE - PAGE 2.

Certificate Number SGS23UKEX0198X


## Schedule

## Certificate Number SGS23UKEX0198X

## 15 Description of Product

The EL Electropneumatic Positioner is designed to drive a rotary or linear actuator to a position set by a $4-20 \mathrm{~mA}$ input signal and hold it there until the input signal changes. The enclosure may be zinc alloy or aluminium alloy which introduces a Specific Condition of Use.

The apparatus comprises a microprocessor based digital positioner circuit which controls a servo valve according to the 4 -20 mA input signal and an optional angle retransmit circuit which provides a linear $4-20 \mathrm{~mA}$ feedback signal which is electrically isolated from the positioner signal loop. The circuits are mounted on two PCBs which are located inside the positioner enclosure together with the position feedback potentiometer and the servo valve. There are also two optional limit switches (either micro-switches or Pepperl \& Fuchs NJ 2-V3-N Inductive Proximity switches to Certificate No.
PTB00ATEX2032X) which form two separate intrinsically safe circuits which are electrically isolated from the input and feedback signals.

External electrical connections are made via separate terminal blocks inside the positioner enclosure.
Input parameters:
4-20mA Signal

| $\mathrm{U}_{\mathrm{i}}$ | $=$ | 28 V | $\mathrm{Ci}_{1}$ | $=$ | 0 | or | $\mathrm{U}_{\mathrm{i}}$ | $=$ | 25.2 V | $\mathrm{Ci}_{1}$ | = |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{I}_{1}$ | $=$ | 93.3 mA | $\mathrm{L}_{\mathrm{i}}$ | = | 0 |  | $\mathrm{I}_{\mathrm{i}}$ | = | 100 mA | $\mathrm{L}_{\mathrm{i}}$ |  |
| $\mathrm{P}_{\mathrm{i}}$ | $=$ | 0.653W |  |  |  |  | $\mathrm{P}_{\mathrm{i}}$ | $=$ | 0.63W |  |  |
| Angle Retransmit circuit: |  |  |  |  |  |  |  |  |  |  |  |
| $\mathrm{U}_{\mathrm{i}}$ | $=$ | 28 V | $\mathrm{C}_{1}$ | $=$ | 0 | or | $\mathrm{U}_{\mathrm{i}}$ | $=$ | 25.2 V | $\mathrm{C}_{1}$ | $=$ |
| $\mathrm{I}_{1}$ | = | 93.3 mA | $\mathrm{L}_{\mathrm{i}}$ | = | 0 |  | $\mathrm{I}_{1}$ | = | 100 mA | $\mathrm{L}_{\mathrm{i}}$ | $=$ |
| $\mathrm{P}_{\mathrm{i}}$ | $=$ | 0.653 W |  |  |  |  | $\mathrm{P}_{\mathrm{i}}$ | $=$ | 0.63W |  |  |

Limit Switches (micro-switches):

| $\mathrm{U}_{\mathrm{i}}$ | $=28 \mathrm{~V}$ | $\mathrm{C}_{\mathrm{i}}=0$ |
| :--- | :--- | :--- |
| $\mathrm{I}_{\mathrm{i}}=93.3 \mathrm{~mA}$ | $\mathrm{~L}_{\mathrm{i}}=0$ |  |
| $\mathrm{P}_{\mathrm{i}}=0.653 \mathrm{~W}$ |  |  |

Limit Switches (Pepperl \& Fuchs NJ 2-V3-N Inductive Proximity switches to Certificate No. PTB00ATEX2032X)

| $\mathrm{U}_{\mathrm{i}}$ | $=16 \mathrm{~V}$ |
| :--- | :--- |
| $\mathrm{I}_{\mathrm{i}}$ | $=25 \mathrm{~mA}$ |
| $\mathrm{P}_{\mathrm{i}}$ | $=64 \mathrm{~mW}$ |

## 16 Report Number

See Item 20 -Certificate History
17 Specific Conditions of Use

1. The EL Electropneumatic Positioner enclosure may be made of aluminium alloy and given a protective paint finish (epoxy paint or equivalent); however, care should be taken to protect it from impact or abrasion if located in a zone 0 area.

| $\begin{gathered} \hline \text { Issue } \\ \mathrm{S} \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ | 欧 $\mathbb{N}$ | Trading Estate Farnham Surrey England | Doc. No. TD 120 Page 25 of 29 |
| :---: | :---: | :---: | :---: | :---: |

## 8. UKEx CERTIFICATE - PAGE 3.

## Essential Health and Safety Requirements

In addition to the Essential Health and Safety Requirements (EHSRs) covered by the standards listed at item 9, the following are considered relevant to this product, and conformity is demonstrated in the report:

| Clause | Subject |
| :--- | :--- |
| 13 | LVD type requirements |
| 14 | Overloading of equipment (protection relays, etc.) |
| $21(1)$ | External effects |
| $21(2)$ | Aggressive substances, etc. |

## 19

## Drawings and Documents

Other than for Issue 0, Drawings and Documents that are introduced at a new edition of the certificate are marked with an asterisk symbol:

| Number | Sheet | Issue | Date | Description |
| :--- | :---: | :---: | :---: | :--- |
| $91-160-1 /$ A3 | - | A | 1.12 .23 | IS EL Positioner Ex ia IIC T4 ATEX Approved Product label |

For all other drawings, see Baseefa03ATEX0098X.

20 Certificate History

| Certificate No. | Date | Comments |
| :---: | :---: | :---: |
| SGS23UKEX0198X | 26 January 2024 | Prime Certificate <br> Report Number: GB/SGS/ExTR23.0162/00 <br> Project Number: 22/0722 <br> Original issue of the certificate |


| $\begin{gathered} \text { Issue } \\ \mathrm{S} \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \end{gathered}$ | ITNTMROM | Trading Estate Farnham Surrey England | Doc. No. TD 120 Page 26 of 29 |
| :---: | :---: | :---: | :---: | :---: |

### 9.1 EXPLODED VIEW.


(ITEM 10



# EL Positioner Spares List - isafe 

# Model 05 EL for use on 05 Actuators Only <br> Model 07 EL for use with 07 to 15 Actuators <br> 05 Discrete EL for use with 16 to 30 Actuators or as NAMUR Discrete Positioners <br> Note - ASP spares codes are for ANSI versions <br> CW = Clockwise and CCW = Counter Clockwise 

ITEM DESCRIPTION QTY Model 05 EL Model 07EL Discrete EL

| 1 | EL POSITIONER BODY MACHINED | 1 | N/A | N/A | N/A |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 2 | CHANNEL PLATE GASKET | 1 | SP975 | SP975 | SP975 |
| 3 | CHANNEL PLATE | 1 | SP946 | SP950 | SP951 |
|  |  | 1 | ASP946 | ASP950 | ASP951 |
| 4 | M3 x 8 SOCKET HEADED CAP SCREW | 21 | SP975 | SP975 | SP975 |
| 5 | O'RING 158ID $\times 1.78$ SECTION | 1 | SP975 | SP975 | SP975 |
| 6 | EL POSITIONER LID | 1 | SP980 - CCW | SP980-CCW | SP980-CCW |
|  |  | OR | SP981-CW | SP981-CW | SP981-CW |
|  |  | OR | ASP980 - CCW | ASP980-CCW | ASP980-CCW |
|  |  | OR | ASP981-CW | ASP981-CW | ASP981-CW |
| 7 | SERVO VALVE ASSEMBLY | 1 | SP942 | SP942 | SP942 |
| 8 | DIVERTER GASKET | 1 | SP975 | SP975 | SP975 |
| 9 | DIVERTER BLOCK | 1 | SP963 | SP963 | SP963 |
| 10 | CARRIER PLATE ASSEMBLY |  | CONTACT KINETROL FOR ISAFE VERSIONS |  |  |
| 11 | M5 EARTH TERMINAL | 1 | SP977 | SP977 | SP977 |
| 12 | CLEAR CONE MONITOR | 1 | CONTACT | CONTACT | CONTACT |
|  |  |  | KINETROL | KINETROL | KINETROL |
| 13 | SELF TAPPING SCREWS | 2 | See Item 12 | See Item 12 | See Item 12 |
| 14 | SCREW MODIFIED | 4 | See Item 6 | See Item 6 | See Item 6 |
| 15 | NYLON WASHER | 4 | See Item 6 | See Item 6 | See Item 6 |
| 16 | SHAFT SEAL | 1 | SP975 | SP975 | SP975 |
| 17 | EL POSITIONER LABEL | 1 | N/A | N/A | N/A |
| 18 | M4 EARTH TERMINAL | 1 | SP976 | SP976 | SP976 |
| 20 | NEEDLE VALVE | 2 | SP729 | SP729 | SP729 |
| 22 | SILENCER | 1 | SP975 | SP975 | SP975 |
| 23 | SILENCER PLATE | 1 | SP956 | SP956 | SP956 |
| 24 | $6 \times 11 / 4$ SELF TAPPING SCREW | 2 | SP975 | SP975 | SP975 |
| 26 | FILTER | 1 | SP975 | SP975 | SP975 |
| 27 | G 1/8 RED CAP - PUSH IN | 1 | SP992 | SP992 | SP992 |


| $\begin{gathered} \hline \text { Issue } \\ \mathrm{S} \\ \hline \end{gathered}$ | $\begin{gathered} \text { C.S. } \\ 9.04 .24 \\ \hline \end{gathered}$ |  | Trading Estate Farnham Surrey England | $\begin{array}{\|} \hline \text { Doc. No. TD } 120 \\ \text { Page } 28 \text { of } 29 \\ \hline \end{array}$ |
| :---: | :---: | :---: | :---: | :---: |

Title : Installation, Operation \& Maintenance Instructions - IS Digital EL Positioner
9.2 SPARE PART LIST CONTINUED.

| 28 | TOP GASKET | 1 | SP975 | SP975 | SP975 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 31 | O'RING 26.70 ID x 1.78 SECTION | 1 | SP975 | SP975 | SP975 |
| 33 | CARRIER PLATE | 1 | See Item 10 | See Item 10 | See Item 10 |
| 34 | TERMINAL BLOCK 3/2 | 1 | SP1003 | SP1003 | SP1003 |
| 35 | POTENTIOMETER CLAMP STRAP | 1 | SP975 | SP975 | SP975 |
| 37 | FOLLOWER WHEEL | 1 | SP1005 | SP1005 | SP1005 |
| 39 | POTENTIOMETER ENERGISER SPRING | 1 | See item 41 | See item 41 | See item 41 |
| 40 | POTENTIOMETER SPRING MANDRELL | 1 | See item 41 | See Item 41 | See Item 41 |
| 41 | POTENTIOMETER 20K | 1 | SP932 | SP932 | SP932 |
| 42 | M2.5 x 8 SLOTTED CHEESE HEAD SCREW | 2 | See item 41 | See item 41 | See item 41 |
| 45 | INDICATOR ASSEMBLY | 1 | SP940 | SP940 | SP940 |
| 46 | TOP / BOTTOM SWITCH \& WIRES | 1 | CONTACT KINETROL FOR ISAFE VERSIONS |  |  |
| 48 | LIMIT SWITCH COVER | 1 | See Item 46 | See Item 46 | See Item 46 |
| 49 | M3 x 25 SLOTTED CHEESE HEAD SCREW | 2 | See Item 46 | See Item 46 | See Item 46 |
| 51 | DIGITAL PCB COVER | 1 | SP1008 | SP1008 | SP1008 |
| 52 | DIGITAL PCB ASSEMBLY | 1 | SP1007 | SP1007 | SP1007 |
| 54 | 4 WAY TERMINAL BLOCK | 1 | SP1002 | SP1002 | SP1002 |
| 55 | TERMINAL BLOCK 3/3 | 1 OR 2 | SP1004 (x1) | SP1004 (x1) | SP1004 (x1) |
| 56 | M3 SPACER | 2 | See Item 10 | See Item 10 | See Item 10 |
| 100 | POSITIONER INDICATOR | 1 | See Item 45 | See Item 45 | See Item 45 |
| 101 | M3 FULL NUT | 1 | See Item 45 | See Item 45 | See Item 45 |
| 102 | M3 x 10 SLOTTED CHEESE HEAD SCREW | 1 | See Item 45 | See Item 45 | See Item 45 |
| 103 | SERVO VALVE BASE GASKET | 1 | SP975 | SP975 | SP975 |
| 105 | M3 $\times 6$ SLOTTED CHEESE HEAD SCREW | 1 | SP975 | SP975 | SP975 |
| 106 | PLASTIC COUPLING ASSEMBLY | 1 | SP965 | SP988 | SP965 also see item 119 or 120 |
| 107 | COLLET | 1 | See Item 106 | See Item 106 | See Item 106 |
| 108 | M5 THIN NUT | 1 | See Item 106 | See Item 106 | See Item 106 |
| 109 | $6 \times 114$ SELF TAPPING SCREW | 1 | See Item 106 | See Item 106 | See Item 106 |
| 110 | BOTTOM STRIKER | 1 | See Item 106 | See Item 106 | See Item 106 |
| 111 | LEE SPRING | 1 | See Item 106 | See Item 106 | See Item 106 |
| 112 | TOP STRIKER | 1 | See Item 106 | See Item 106 | See Item 106 |
| 113 | O'RING $22.1 \times 1.6$ SECTION | 1 | See Item 106 | See Item 106 | See Item 106 |
| 114 | POSITIONER SECURING RING | 1 | SP962 <br> Or see item 106 | SP962 <br> Or see item 106 | SP962 <br> Or see item 106 |
| 115 | M5 PLAIN WASHER | 1 | See Item 106 | See Item 106 | See Item 106 |
| 116 | 5MM BELLEVILLE WASHER | 2 | See Item 106 | See Item 106 | See Item 106 |
| 117 | M5 x 25 SCREW | 1 | See Item 106 | See Item 106 | See Item 106 |
| 118 | COVER PLUG | 1 | See Item 106 | See Item 106 | See Item 106 |
| 119 | 05 DISCRETE SQUARE ADAPTOR | 1 | N/A | N/A | SP1601 |
| 120 | NAMUR DISCRETE COUPLING ADAPTOR | 1 | N/A | N/A | SP1603 |
| 121 | O'RING | 1 | SP975 | SP975 | SP975 |

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[^0]:    Issue
    
    Trading Estate Farnham Surrey England

